

# MORTGAGE PRE-APPROVAL APPLICATION - PERSONAL INFORMATION FORM

## Subject Property Information:

Purchase / Refinance Amount:	Amount of Down Payment:	Source of Down Payment:	Annual Real Estate Property Tax:
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Address of Property to be Purchased / Refinanced:	Current Interest Rate / Term:	Monthly Condo Fee:	Home Owners Insurance Amount:
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## Personal Information:

Borrower - Full Name:	Married:	Age:	Birth Date:	SS Number:	Contact Information:
					Home Phone
					Cell Phone
					E-Mail Address

Borrower - Years in School:	Number of Dependents – <i>(Not listed by Co-Borrower)</i>	Dependent(s) Ages:	Alimony / Child Support - Amount Paid or Received (if applicable):
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Borrower - Current Address:	Current Mailing Address - (If Diff):	Own or Rent:	How long:	Monthly Mortgage / Rent Payment:
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Borrower Previous Address - <i>(If at current address less than 2 years):</i>	Own or Rent:	How long:	Monthly Mortgage / Rental Payment:
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Co-Borrower Full Name:	Married:	Age:	Birth Date:	SS Number:	Contact Information:
					Home Phone
					Cell Phone
					E-Mail Address

Co-Borrower - Years in School:	Number of Dependents – <i>(Not listed by Borrower)</i>	Dependent(s) Ages:	Alimony / Child Support - Amount Paid or Received (if applicable):
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Co-Borrower - Current Address:	Current Mailing Address - (If Diff):	Own or Rent:	How long:	Monthly Mortgage / Rent Payment:
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Co-Borrower Previous Address - <i>(If at current address less than 2 years):</i>	Own or Rent:	How long:	Monthly Mortgage / Rental Payment:
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## Employment (2 year history):

Borrower - Name & Address of Current Employer:	Years on this job:	Years in this line of work:	Job Title:	Gross Monthly Income:	Work Phone: (Main Number)
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Borrower - Name & Address of Previous Employer - <i>(If at current employer less than 2 years):</i>	Dates (from – to):	Job Title:	Gross Monthly Income:	Main Phone Number:
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Co-Borrower - Name & Address of Current Employer:	Years on this job:	Years in this line of work:	Job Title:	Gross Monthly Income:	Work Phone: (Main Number)
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Co-Borrower - Name & Address of Previous Employer - <i>(If at current employer less than 2 years):</i>	Dates (from – to):	Job Title:	Gross Monthly Income:	Main Phone Number:
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## Assets / Bank Accounts:

Please include any Retirement Accounts, Checking Accounts, Savings Accounts etc

Name and Address of Bank/Institution	Type of Account	Account Owner: Borrower, Co-Borrower, Joint	Account Number	Balance

Please list any other Real Estate owned here:

Property Address:	Investment Property / Second Home / Other:	Rental Income (If applicable):	Monthly Mortgage Amount:
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<b>Home Owners Insurance Agent - Name, Address &amp; Phone Number:</b>

## Declarations:

Please answer "yes" or "no" to the questions below

	Question	Borrower	Co-Borrower
a.	Are there any outstanding judgments against you?		
b.	Have you been declared bankrupt within the last 7 years?		
c.	Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?		
d.	Are you a party to a lawsuit?		
e.	Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment? <i>This would include such loans as home mortgage loans, SBA loans, home improvement loans, educational loans, manufactured (mobile) home loans, any mortgage, financial obligation, bond or loan guarantee. If "yes," provide details, including date, name and address of Lender, FHA or VA case number, if any, and reasons for the action.</i>		
f.	Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee?		
g.	Are you obligated to play alimony, child support, or separate maintenance?		
h.	Is any part of the down payment borrowed?		
i.	Are you a co-maker or endorser on a note?		
j.	Are you a US citizen?		
k.	Are you a permanent resident alien?		
l.	Do you intent to occupy the property as your primary residence?		
m.	Have you had an ownership interest in a property in the last 3 years?		
1.	What type of property did you own - principal residence (PR), second home (SH), or investment property (IP)?		
2.	How did you how title to the home – solely by yourself (S), jointly with your spouse (SP), or jointly with another person (O)?		

By completing and returning this form, you are under no obligation. This form is not a formal application, but the information provided on this form will be used to pre-approve you based on your credit, assets and general qualifications under standard mortgage industry guidelines.

Please Save a copy and submit the completed form

by email to:

by fax to:

by regular mail to: